

# **REQUEST FOR PROPOSALS**

Item Description: Architectural Services for Davey Lopes Recreation Center Capital Project Fund Renovation

Procurement/MinuteTraq #: 43386

**Date to be opened:** 12/18/2023

Issuing Department: Public Property

## **QUESTIONS**

- Please direct questions related to the bidding process, how to fill out forms, and how to submit a bid (Pages 1-8) to the Purchasing Department.
  - Email: <u>purchasing@providenceri.gov</u>
    - Please use the subject line "Solicitation Question"
- Please direct questions relative to the Minority and Women's Business Enterprise Program and the corresponding forms (Pages 9-13) to the MBE/WBE Outreach Director for the City of Providence, Grace Diaz
  - Email: <u>gdiaz@providenceri.gov</u>
    - Please use subject line "MBE WBE Forms"
- Please direct questions relative to the specifications outlined (beginning on page 14) to the issuing department's subject matter expert:
  - Name: Ben Lobaugh
  - o Title: Capital Improvements Project Manager
  - Email Address: blobaugh@providenceri.gov

### **Pre-bid Conference**

There will be a Mandatory Pre-Bid Conference

Date of Pre-Bid Conference: 11/27/2023 Time: 10:30 AM

Other details (e.g. location, links, question submission deadline): Location: Davey Lopes Recreation Center, 227 Dudley St, Providence, RI 02907

Deadline for question submissions: December 11, 2023



### **INSTRUCTIONS FOR SUBMISSION**

Please Note – this RFP for Architectural Services contains special instructions for two separate proposal packages: 1) Technical Proposal for Qualification and 2) Professional Cost Proposal

 Technical Proposals for Qualification may be submitted up to 2:15 P.M. on the above meeting date (December 18, 2023) at the <u>Department of the City Clerk. Room 311, City Hall. 25 Dorrance Street,</u> <u>Providence</u>. At 2:15 P.M. all Technical Proposals for Qualification will be publicly opened and read at the Board of Contract Meeting in Conference Room 305, on the 3<sup>rd</sup> floor of City Hall.

- Bidders must submit 2 copies of their bid in sealed envelopes or packages labeled "RESPONSE TO RFP for Architectural Services, Davey Lopes Recreation Center CPF Renovation" and the City Department to which the solicitation and bid are related and must include the company name and address on the envelope as well. (On page 1).
- Communications to the Board of Contract and Supply that are not competitive sealed bids (i.e. product information/samples) should have "**NOT A BID**" written on the envelope or wrapper.
- Only use form versions and templates included in this solicitation. If you have an old version of a form do not recycle it for use in this bid.
- This Technical Proposal for Qualification must contain <u>no cost information</u>.
- The Technical Proposal for Qualification envelope and information relative to the bid must be addressed to:

Board of Contract and Supply Department of the City Clerk – City Hall, Room 311 25 Dorrance Street Providence, RI 02903

2) Professional Cost Proposals may be submitted up to 2:15 P.M. on the above meeting date at the <u>Department</u> of Purchasing. Room 408, City Hall. 25 Dorrance Street, Providence. All Professional Cost Proposals from firms meeting the minimum Technical evaluation score threshold will be publicly opened and read on January 16, 2024 at the Board of Contract Meeting in Conference Room 305, on the 3<sup>rd</sup> floor of City Hall.

- Bidders must submit 2 copies of their Professional Cost Proposals in sealed envelopes or packages labeled "Professional Fee Architectural Services, Davey Lopes Recreation Center CPF Renovation" and the City Department to which the solicitation and bid are related and must include the company name and address on the envelope as well. (On page 1).
- The Professional Cost Proposal envelope and information relative to the bid must be addressed to:

Department of Purchasing Providence City Hall, Room 408 25 Dorrance Street Providence, RI 02903



\*\*<u>PLEASE NOTE</u>: This bid may include details regarding information that you will need to provide (such as proof of licenses) to the issuing department before the formalization of an award.

This information is <u>NOT</u> requested to be provided in your initial bid by design.

<u>All bids submitted to the City Clerk become public record</u>. Failure to follow instructions could result in information considered private being posted to the city's Open Meetings Portal and made available as a public record. The City has made a conscious effort to avoid the posting of sensitive information on the City's Open Meetings Portal, by requesting that such sensitive information be submitted to the issuing department only at their request.

FAILURE TO FOLLOW THESE SUBMISSION INSTRUCTIONS WILL RESULT IN DISQUALIFICATION OF THE PROPOSING FIRM.



## BID PACKAGE CHECKLIST

Digital forms are available in the City of Providence Purchasing Department Office or online at <a href="http://www.providenceri.gov/purchasing/how-to-submit-a-bid/">http://www.providenceri.gov/purchasing/how-to-submit-a-bid/</a>

The **<u>Technical Proposal for Qualification</u>** bid package **MUST** include the following, in this order:

- Bid Form 1: Bidder's Blank as the cover page/ 1<sup>st</sup> page (see page 7 of this document)
- Bid Form 2: Certification of Bidder as 2<sup>nd</sup> page (see page 8 of this document)
- Bid Form 3: Certificate Regarding Public Records *(see page 9 of this document)*
- Bid Form 4: Affidavit of City Vendor (see pages 10 and 11 of this document)

The **Professional Cost Proposal** bid package **MUST** include the following, in this order:

- Bid Form 5: Professional Fee (see pages 12-13 of this document)
- Forms from the Minority and Women Business Enterprise Program: Based on Bidder Category. See forms and instructions enclosed (pages 14-18) or on: <u>https://www.providenceri.gov/purchasing/minority-women-owned-business-mbewbe-procurement-program/</u>

\*Please note: MBE/WBE forms must be completed for EVERY bid submitted and must be inclusive of <u>ALL</u> required signatures. Forms without all required signatures will be considered <u>incomplete</u>.

- Bidder's Proposal/Packet: Formal response to the specifications outlined in this RFP, including pricing information and details related to the good(s) or service(s) being provided. Please be mindful of formatting responses as requested to ensure clarity.
- Financial Assurance, *if requested* (as indicated on page 5 of this document under "Bid Terms")

All of the above listed documents are REQUIRED. (With the exception of financial assurances, which are only required if specified on page 5.)

\*\*\*Failure to meet specified deadlines, follow specific submission instructions, or enclose all required documents with all applicable signatures will result in disqualification, or in an inability to appropriately evaluate bids.



## **NOTICE TO VENDORS**

- 1. The Board of Contract and Supply will make the award to the lowest qualified and responsible bidder.
- 2. In determining the lowest responsible bidder, cash discounts based on preferable payment terms will not be considered.
- 3. Where prices are the same, the Board of Contract and Supply reserves the right to award to one bidder, or to split the award.
- 4. No proposal will be accepted if the bid is made in collusion with any other bidder.
- 5. Bids may be submitted on an "equal in quality" basis. The City reserves the right to decide equality. Bidders must indicate brand or the make being offered and submit detailed specifications if other than brand requested.
- 6. A bidder who is an out-of-state corporation shall qualify or register to transact business in this State, in accordance with the Rhode Island Business Corporation Act, RIGL Sec. 7-1.2-1401, et seq.
- 7. The Board of Contract and Supply reserves the right to reject any and all bids.
- 8. Competing bids may be viewed in person at the Department of the City Clerk, City Hall, Providence, immediately upon the conclusion of the formal Board of Contract and Supply meeting during which the bids were unsealed/opened. Bids may also be accessed electronically on the internet via the City's <u>Open Meetings Portal</u>.
- 9. As the City of Providence is exempt from the payment of Federal Excise Taxes and Rhode Island Sales Tax, prices quoted are not to include these taxes.
- 10. In case of error in the extension of prices quoted, the unit price will govern.
- 11. The contractor will **NOT** be permitted to: a) assign or underlet the contract, or b) assign either legally or equitably any monies or any claim thereto without the previous written consent of the City Purchasing Director.
- 12. Delivery dates must be shown in the bid. If no delivery date is specified, it will be assumed that an immediate delivery from stock will be made.
- 13. A certificate of insurance will normally be required of a successful vendor.
- 14. For many contracts involving construction, alteration and/or repair work, State law provisions concerning payment of prevailing wage rates apply (<u>RIGL Sec. 37-13-1 et seq</u>.)
- 15. No goods should be delivered, or work started without a Purchase Order.
- 16. Submit 2 copies of the bid to the City Clerk, unless the specification section of this document indicates otherwise.
- 17. Bidder must certify that it does not unlawfully discriminate on the basis of race, color, national origin, gender, gender identity or expression, sexual orientation and/or religion in its business and hiring practices and that all of its employees are lawfully employed under all applicable federal, state and local laws, rules and regulations. (See Bid Form 2.)



## **BID TERMS**

- Financial assurances may be required in order to be a successful bidder for Commodity or Construction and Service contracts. <u>If either of the first two checkboxes below is checked, the specified assurance</u> <u>must accompany a bid, or the bid will not be considered by the Board of Contract and Supply</u>. The third checkbox indicates the lowest responsible bidder will be contacted and required to post a bond to be awarded the contract.
  - a) A certified check for <u>\$</u> must be deposited with the City Clerk as a guarantee that the Contract will be signed and delivered by the bidder.
  - b) A bid bond in the amount of <u>5</u> per centum (%) of the proposed total price, must be deposited with the City Clerk as a guarantee that the contract will be signed and delivered by the bidder; and the amount of such bid bond shall be retained for the use of the City as liquidated damages in case of default. Any person signing a bid bond as an attorney-in-fact shall include with the bid bond an original, or a photocopy or facsimile of an original, power of attorney.
  - c) A performance and payment bond with a satisfactory surety company will be posted by the bidder in a sum equal to one hundred per centum (100%) of the awarded contract.
  - d) No financial assurance is necessary for this item.
- 2. Awards will be made within **sixty (60) days of bid opening**. All bid prices will be considered firm, unless qualified otherwise. Requests for price increases will not be honored.
- 3. Failure to deliver within the time quoted or failure to meet specifications may result in default in accordance with the general specifications. It is agreed that deliveries and/or completion are subject to strikes, lockouts, accidents, and Acts of God.

## The following entry applies only for COMMODITY BID TERMS:

4. Payment for partial delivery will not be allowed except when provided for in blanket or term contracts. **The following entries apply only for CONSTRUCTION AND SERVICE BID TERMS:** 

- 5. Only one shipping charge will be applied in the event of partial deliveries for blanket or term contracts.
- 6. Prior to commencing performance under the contract, the successful bidder shall attest to compliance with the provisions of the Rhode Island Worker's Compensation Act, <u>RIGL 28-29-1</u>, et seq. If exempt from compliance, the successful bidder shall submit a sworn Affidavit by a corporate officer to that effect, which shall accompany the signed contract.
- 7. Prior to commencing performance under the contract, the successful bidder shall, submit a certificate of insurance, in a form and in an amount satisfactory to the City.



#### **BID FORM 1: Bidders Blank**

- 1. Bids must meet the attached specifications. Any exceptions or modifications must be noted and fully explained.
- 2. Bidder's responses must be in ink or typewritten, and all blanks on the bid form should be completed.
- 3. The price or prices proposed should be stated both in WRITING and in FIGURES, and any proposal not so stated may be rejected. Contracts exceeding twelve months must specify annual costs for each year.
- 4. Bids **SHOULD BE TOTALED** so that the final cost is clearly stated (unless submitting a unit price bid), however **each** item should be priced individually. Do not group items. Awards may be made on the basis of *total* bid or by *individual items*.

#### 5. All bids MUST BE SIGNED IN INK.

## Name of Bidder (Firm or Individual): Contact Name: **Business Address:** Business Phone #: Contact Email Address: Agrees to bid on (Write the "Item Description" here): If the bidder's company is based in a state other than Rhode Island, list name and contact information for a local agent for service of process that is located within Rhode Island Delivery Date (if applicable): Name of Surety Company (if applicable): N/A - TECHNICAL PROPOSAL FOR QUALIFICATION ONLY Total Amount in Writing\*: N/A - TECHNICAL PROPOSAL FOR QUALIFICATION ONLY Total Amount in Figures\*: \*If you are submitting a unit price bid, please insert "Unit Price Bid" Use additional pages if necessary for additional bidding details.

Signature of Representation



### **BID FORM 2: Certification of Bidder**

(Non-Discrimination/Hiring)

| Upon behalf of | (Firm or Individual Bidding),                  |
|----------------|--|
| I,             | <u>(</u> Name of Person Making Certification), |
| being its      | (Title or "Self"), hereby certify that:        |

- 1. Bidder does not unlawfully discriminate on the basis of race, color, national origin, gender, sexual orientation and/or religion in its business and hiring practices.
- 2. All of Bidder's employees have been hired in compliance with all applicable federal, state and local laws, rules and regulations.

I affirm by signing below that I am duly authorized on behalf of Bidder, on

this\_\_\_\_\_day of\_\_\_\_\_20\_\_\_.

Signature of Representation

Printed Name



### **BID FORM 3: Certificate Regarding Public Records**

| Upon behalf of | (Firm or Individual Bidding),          |
|----------------|--|
| Ι,             | (Name of Person Making Certification), |
| being its      | (Title or "Self"), hereby certify an   |

understanding that:

- 1. All bids submitted in response to Requests for Proposals (RFP's) and Requests for Qualification (RFQ's), documents contained within, and the details outlined on those documents become public record upon receipt by the City Clerk's office and opening at the corresponding Board of Contract and Supply (BOCS) meeting.
- 2. The Purchasing Department and the issuing department for this RFP/RFQ have made a conscious effort to request that sensitive/personal information be submitted directly to the issuing department and only at request if verification of specific details is critical the evaluation of a vendor's bid.
- 3. The requested supplemental information may be crucial to evaluating bids. Failure to provide such details may result in disqualification, or an inability to appropriately evaluate bids.
- 4. If sensitive information that has not been requested is enclosed or if a bidder opts to enclose the defined supplemental information prior to the issuing department's request in the bidding packet submitted to the City Clerk, the City of Providence has no obligation to redact those details and bears no liability associated with the information becoming public record.
- 5. The City of Providence observes a public and transparent bidding process. Information required in the bidding packet may not be submitted directly to the issuing department at the discretion of the bidder in order to protect other information, such as pricing terms, from becoming public. Bidders who make such an attempt will be disqualified.

I affirm by signing below that I am duly authorized on behalf of Bidder, on

this\_\_\_\_\_day of\_\_\_\_\_20\_\_\_.

Signature of Representation

Printed Name



## **BID FORM 4: Affidavit of City Vendor**

Per our Code of Ordinances <u>Sec. 21.-28.1 (e)</u>, this form applies to a) the business, b) any political action committee whose name includes the name of the business, c) all persons holding ten (10) percent or greater equity interest or five thousand dollars (\$5,000.00) or greater cash value interest in the business at any time during the reporting period, d) all executive officers of the business entity, e) any spouse or dependent child of any individual identified in a) though d) above.

Executive officers who are not residents of the state of Rhode Island are exempted from this requirement.

Per <u>R.I.G.L. § 36-14-2</u>, "Business" means a sole proprietorship, partnership, firm, corporation, holding company, joint stock company, receivership, trust, or any other entity recognized in law through which business for profit or not for profit is conducted.

| Name of the person making this affidavit:   |   |
|---|---|
| Position in the "Business"  |   |
| Name of Entity  |   |
| Address:  | _ |
| Phone number:   |   |
| The number of persons or entities in your entity that are required to report under Sec. 2128.1 (e): |   |

#### Read the following paragraph and answer one of the options:

Within the 12 month period preceding the date of this bid submission with the City of Providence, or with respect to the contracts that are not in writing within the 12 month period preceding the date of notification that the contract has reached the \$100,000 threshold, have you made campaign contributions within a calendar year to (please list all persons or entities required under <u>Sec. 21.-28.1 (e)</u>).

a. Members of the Providence City Council?  $\Box$  Yes  $\Box$  No

• If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):

Contribution Amount(s):

b. Candidates for election or reelection to the Providence City Council?  $\Box$  Yes  $\Box$  No

 If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):
 Contribution Amount(s):



- c. The Mayor of Providence?  $\Box$  Yes  $\Box$  No
  - If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):

Contribution Amount(s):

- d. Candidates for election or reelection to the office of Mayor of Providence?  $\Box$  Yes  $\Box$  No
  - If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):

Contribution Amount(s):

Signed under the pains and penalties of perjury.

Position



#### **BID FORM 5: Professional Fee**

NOTE: This form must be included in the separate "Professional Cost Proposal" and <u>not</u> included in the "Technical Proposal for Qualification"

- 1. Bids must meet the attached specifications. Any exceptions or modifications must be noted and fully explained.
- 2. Bidder's responses must be in ink or typewritten, and all blanks on the bid form should be completed.
- 3. The price or prices proposed should be stated both in WRITING and in FIGURES, and any proposal not so stated may be rejected. Contracts exceeding twelve months must specify annual costs for each year.
- 4. Bids **SHOULD BE TOTALED** so that the final cost is clearly stated (unless submitting a unit price bid), however **each item should be priced individually**. Do not group items. Awards may be made on the basis of *total* bid or by *individual items*.
- 5. All bids MUST BE SIGNED IN INK.

#### Name of Bidder (Firm or Individual):

| Contact Name:               |                             |
|-----------------------------|-----------------------------|
| Business Address:           |                             |
| Business Phone #:           |                             |
| Contact Email Address:      |                             |
| Agrees to bid on (Write the | e "Item Description" here): |

#### BASE BID PRICE

The Bidder submits this bid proposal to perform all the work as defined in the attached specifications and exhibits (including but not limited to the costs of all defined services prescribed or otherwise required to complete the work, the total allowance defined herein as "Allowances", all required insurance, licensing, labor, travel, administration, office expenses, required equipment, and all Addenda).



#### Lump Sum, Fixed Price Fees for:

| CONCEPTUAL DESIGN:      | \$ |
|-------------------------|----|
| SCHEMATIC DESIGN:       | \$ |
| DESIGN DEVELOPMENT:     | \$ |
| CONSTRUCTION DOCUMENTS: | \$ |
| BID SUPPORT:            | \$ |
| A. SUBTOTAL (DESIGN):   | \$ |

#### Allowances:

| HAZARDOUS MATERIAL CONSULTANT |                 |
|-------------------------------|-----------------|
| FEES:                         | \$<br>25,000.00 |
| PERMITS AND APPLICATION FEES: | \$<br>1,000.00  |
| B. SUBTOTAL (ALLOWANCES):     | \$<br>26,000.00 |

As a Percentage of the final Cost of Construction, determined at the time of the General Contractor Bid Award:

| C. CONSTRUCTION ADMINISTRATION | % |  |
|--------------------------------|---|--|
| AND CLOSEOUT:                  |   |  |

Total fee, <u>assuming</u> a final Cost of Construction of <u>\$6,120,000.00</u> [A + B + (C \* \$6,120,000.00)]

| D. ANTICIPATED TOTAL DESIGN FEE: | \$ |
|----------------------------------|----|
|                                  |    |

Signature of Representation



#### **WBE/MBE Form Instructions**

The City of Providence actively seeks Minority and Women business enterprises to participate in bids to meet the City's procurement needs. Pursuant to the City of Providence Code of Ordinances, Chapter 21, Article II, <u>Sec. 21-52</u> (Minority and Women's Business Enterprise) and Rhode Island General Laws (as amended), Chapter 37-14, et seq. (Minority Business Enterprise), Minority Business Enterprise (MBE) and Women's Business Enterprise (WBE) participation goals apply to contracts.

The goal for Minority Business Enterprise (MBE) participation is **10%** of the total bid value. The goal for Women's Business Enterprise (WBE) participation is **10%** of the total bid value. The goal for combined MBE/WBE participation is **20%** of the total bid value.

<u>Only businesses certified with the State of Rhode Island</u> as minority and/or women business enterprises are counted towards the City's goals. Eligible minority or women-owned businesses are encouraged to seek certification from the State of Rhode Island Minority Business Enterprise Compliance Office at: <u>https://dedi.ri.gov/divisions-units/minority-business-enterprise-compliance-office</u>

**Note**: MBE certification with the State of Rhode Island on the basis of Portuguese heritage is not currently recognized by the City of Providence's MBE program.

#### **Bid Requirements:**

- 1. *All Bidders:* All bidders **must complete and submit the** *MBE/WBE Participation Affidavit (page 13)* indicating whether or not they are a state-certified MBE/WBE and acknowledging the City's participation goals. Submission of this form is **required with** every bid. Your bid will not be accepted without an affidavit.
- 2. Bidders who will be subcontracting: In addition to the MBE/WBE Participation Affidavit, Bidders who will be subcontracting must submit the Subcontractor Disclosure Form as part of their bid submission. All subcontractors, regardless of MBE/WBE status, must be listed on this form. Business NAICS codes can be found at <a href="https://www.naics.com/search/">https://www.naics.com/search/</a>. Awarded bidders are required to submit Subcontractor Utilization and Payment Reports with each invoice.

#### 3. Waiver Requests:

- a) If the percentage of the total amount of the bid being awarded to MBE or WBE vendors is less than 20% (Box F on the Subcontractor Disclosure Form) and the prime contractor is not a Rhode Island State-certified MBE or WBE, the Bidder must complete the *MBE/WBE Waiver Request Form (page 14) and obtain approvals prior to bid submission.*
- b) If the prime contractor company has the capacity to perform the whole project, the City of Providence requires the contractor to complete the *MBE/WBE Waiver Request Form (page 14) and obtain approvals prior to bid submission.*
- c) If the contractor is a nonprofit organization, they are not required to complete the *MBE/WBE Waiver Request Form*. However, the City of Providence requires the nonprofit organization to provide the *MBE/WBE Participation Affidavit Form* and proof of its nonprofit status.
- d) If the contractor has researched the RI Certified minority list (<u>https://dedi.ri.gov/divisions-units/minority-business-enterprise-compliance-office/minority-business-enterprise-mbe</u>) and the state does not have any companies in the desired trade, the contractor must complete the MBE/WBE Waiver Request Form (page 14) and obtain approvals prior to bid submission.
- e) Waivers will be considered for approval on a case-by-case basis.



#### Verifying MBE/WBE Certification

It is the responsibility of the bidder to confirm that every MBE or WBE named in a proposal and included in a contract is certified by the Rhode Island Minority Business Enterprise Compliance Office. The current MBE/WBE directory is available at the State of RI MBE Office, One Capitol Hill, 2nd Floor, Providence, RI, or online at <a href="http://odeo.ri.gov/offices/mbeco/mbe-wbe.php">http://odeo.ri.gov/offices/mbeco/mbe-wbe.php</a>. You can also call (401) 574-8670 to verify certification, expiration dates, and services that the MBE/WBE is certified to provide. Note: MBE certification with the State of Rhode Island on the basis of Portuguese heritage is not currently recognized by the City of Providence's MBE program.

#### **Form Instructions:**

Access all bid forms from <u>http://www.providenceri.gov/oeo/</u> or <u>http://www.providenceri.gov/purchasing/minority-women-owned-business-mbewbe-procurement-program/</u>. Download the forms as blank PDFs. Once saved on your computer, fill them out using the Adobe program. The fillable PDFs must be completed in Adobe in order to be saved property. Google Chrome and similar platforms do not allow for the forms to be saved as filled PDFs. Therefore, please download the blank forms to your computer, then fill them out and save.

#### Assistance with Form Requirements

Examples of completed forms can be found on the City of Providence website at <u>http://www.providenceri.gov/oeo/</u> or <u>http://www.providenceri.gov/purchasing/minority-women-owned-business-mbewbe-procurement-program/</u>.

#### **Contract Requirements:**

Prime contractors engaging subcontractors must submit the *Subcontractor Utilization and Payment Report* to the City Department's Fiscal Agent with every invoice and request for final payment. A copy of all forms should be sent to the MBE/WBE Outreach Director Office, Grace Diaz at <u>gdiaz@providenceri.gov</u>. This form is not submitted as a part of the initial bid package.

For contracts with durations of less than 3 months, this form must be submitted along with the contractor's request for final payment. The form must include all subcontractors utilized on the contract, both MBE/WBE and non-MBE/WBE, the total amount paid to each subcontractor for the given period and to date, A copy of all forms should be sent to the MBE/WBE Outreach Director Office, Grace Diaz at <u>gdiaz@providenceri.gov</u>. During the term of the contract, any unjustified failure to comply with the MBE/WBE participation requirements is a material breach of contract.

#### **Questions?**

For more information or for assistance with MBE/WBE Forms, contact the City of Providence MBE/WBE Outreach Director, Grace Diaz, at <u>gdiaz@providenceri.gov</u> or (401) 680-5766.



## **MBE/WBE PARTICIPATION AFFIDAVIT**

Project /Item Description (as seen on RFP):

| Prime Bidder:                    | Contact Email and Phone |
|----------------------------------|-------------------------|
| Company Name, Address and Trade: |                         |

Which one of the following describes your business' status in terms of Minority and/or Woman-Owned Business Enterprise certification with the State of Rhode Island?  $\Box$ MBE  $\Box$ WBE  $\Box$ Neither MBE nor WBE

## By initialing the following sections and signing the bottom of this document in my capacity as the contractor or an authorized representative of contractor, I make this Affidavit:

It is the policy of the City of Providence that minority business enterprises (MBEs) and women business enterprises (WBEs) should have the maximum opportunity to participate in procurements and projects as prime contractors and vendors. Pursuant to <u>Sec. 21-52</u> of the Providence Code of Ordinances and <u>Chapter 37-14 *et seq*</u>. of the Rhode Island General Laws (as amended), MBE and WBE participation goals apply to contracts.

The goal for Minority Business Enterprise (MBE) participation is 10% of the total bid value. The goal for Women's Business Enterprise (WBE) participation is 10% of the total bid value. The goal for combined MBE/WBE participation is 20% of the total bid value.

#### I acknowledge the City of Providence's goals of supporting MBE/WBE certified businesses. Initial

If awarded the contract, I understand that my company must submit to the Minority and Women's Business Coordinator at the City of Providence (MBE/WBE Office), copies of all executed agreements with the subcontractor(s) being utilized to achieve the participation goals and other requirements of the RI General Laws. <u>I understand that these documents must be submitted prior to the issuance of a notice to proceed.</u> Initial

<u>I understand that, if awarded the contract, my firm must submit to the MBE/WBE Office canceled checks and reports</u> required by the MBE/WBE Office on a quarterly basis verifying payments to the subcontractors(s) utilized on the contract. Initial

If I am awarded this contract and find that I am unable to utilize the subcontractor(s) identified in my Statement of Intent, I understand that I must substitute another certified MBE and WBE firm(s) to meet the participation goals. <u>I understand that I may not make a</u> substitution until I have obtained the written approval of the MBE/WBE Office. Initial

If awarded this contract, I understand that authorized representatives of the City of Providence may examine the books, records and files of my firm from time to time, to the extent that such material is relevant to a determination of whether my firm is complying with the City's MBE/WBE participation requirements.

Initial

I do solemnly declare and affirm under the penalty of perjury that the contents of the foregoing Affidavit are true and correct to the best of my knowledge, information, and belief.

Signature of Bidder

Printed Name

Company Name

Date



#### SUBCONTRACTOR DISCLOSURE FORM

Fill out this form only if you WILL SUBCONTRACT with other parties. If you will not subcontract any portion of the proposed bid, do not fill out this form.

Prime Bidder: \_\_\_\_\_ Primary NAICS\_\_\_\_\_

Code:

Item Description (as seen on RFP):

**Please list all Subcontractors below.** Include the total dollar value that you propose to share with each subcontractor and the dollar amount to be subcontracted. Please check off MBE and WBE where applicable. The directory of all state-certified MBE/WBE firms is located at www.mbe.ri.gov. Business NAICS codes can be found at <a href="https://www.naics.com/search/">https://www.naics.com/search/</a>

| Proposed Subcontractor   | MBE | WBE | Primary<br>NAICS<br>Code | Date of<br>Mobilization | <b>\$ Value of Subcontract</b> |
|--|-----|-----|--------------------------|-------------------------|--------------------------------|
|  |     |     |                          |                         | \$                             |
|  |     |     |                          |                         | \$                             |
|  |     |     |                          |                         | \$                             |
|  |     |     |                          |                         | \$                             |
|  |     |     |                          |                         | \$                             |
|  |     |     |                          |                         | \$                             |
| A. MBE SUBCONTRACTED AMO   | \$  |     |                          |                         |                                |
| B. WBE SUBCONTRACTED AMOUNT:   |     |     |                          |                         | \$                             |
| C. NON-MBE WBE SUBCONTRACTED AMOUNT:   |     |     |                          |                         | \$                             |
| D. DOLLAR AMOUNT OF WORK DONE BY THE PRIME CONTRACTOR:   |     |     |                          |                         | \$                             |
| E. TOTAL AMOUNT OF BID (SUM OF A, B, C, & D):  |     |     |                          |                         | \$                             |
| F. PERCENTAGE OF BID SUBCONTRACTED TO MBEs AND WBEs.<br>(Divide the sum of A and B by E and multiply result by 100). |     |     |                          |                         | %                              |



#### **MBE/WBE Waiver Request Form**

#### Fill out this form only if you did not meet the 20% MBE/WBE participation goal. State-certified MBE or WBE Prime Bidders are NOT REQUIRED to fill out this form.

Submit this form to the City of Providence MBE/WBE Outreach Director, Grace Diaz, at <u>gdiaz@providenceri.gov</u>, for review **prior to bid submission**. This waiver applies only to the current bid which you are submitting to the City of Providence and does not apply to other bids your company may submit in the future. **In case a waiver is needed**, **City Department Directors should not** recommend a bidder for an award if this form is not included, absent or is not signed by the city of Providence MBE/WBE director.

| Prime Bidder:                               | Contact Email and Phone |  |
|---|-------------------------|--|
| Company Name, Address:                      | Trade                   |  |
| Project /Item Description (as seen on RFP): |                         |  |

To receive a waiver, you must list the certified MBE and/or WBE companies you contacted, the name of the primary individual with whom you interacted, and the reason the MBE/WBE company could not participate on this project.

| MBE/WBE Company<br>Name | Individual's Name | Company Name | Why did you choose not to work with this company? |
|-------------------------|-------------------|--------------|---|
|                         |                   |              |   |
|                         |                   |              |   |
|                         |                   |              |   |
|                         |                   |              |   |
|                         |                   |              |   |
|                         |                   |              |   |
|                         |                   |              |   |

I acknowledge the City of Providence's goal of a combined MBE/WBE participation is 20% of the total bid value. I am requesting a waiver of \_\_\_\_\_\_% MBE/WBE (20% minus the value of **Box F** on the Subcontractor Disclosure Form). If an opportunity is identified to subcontract any task associated with the fulfillment of this contract, a good faith effort will be made to select MBE/WBE certified businesses as partners.

Signature of Prime Contractor / or Duly Authorized Representative

Signature of City of Providence MBE/WBE Outreach Director / or Duly Authorized Representative Printed Name

Date Signed

Printed Name of City of Providence MBE/WBE Outreach Director Date Signed



## **BID PACKAGE SPECIFICATIONS**

#### BACKGROUND AND PROJECT SCOPE

The City of Providence is seeking proposals for architectural design services to renovate the pool facility at the Davey Lopes Recreation Center. Currently, the pool's plumbing systems are well past their life and not serving the needs of the facility. Additionally, the City currently lacks an indoor pool at its recreation facilities open to the public for year-round swimming activities.

The pool at Davey Lopes is currently connected to what is now an indoor boxing gym. Originally, the gym facility and the pool were intended to be used together but over time the usage has split. The City desires to maintain use of the boxing gym facility as a boxing gym, but with the pool equipment and drainage removed.

The goal of this project will be to transform the current run-down outdoor pool which leaks so significantly as to require constant repairs, into a remodeled indoor pool with new equipment, new plumbing, and an enclosure suitable for use in all weather conditions. The area to be enclosed covers approximately 14,000 square feet. The enclosure will need sufficient MEP and HVAC equipment to allow for the pool to be used throughout the winter months.

In parallel with the work to renovate the pool, the City also desires to resolve several longstanding issues with the recreation center itself. Needed renovations for the recreation center itself include: new tile floors in the bathrooms, shower plumbing repairs, repairs to the roof of both the recreation center itself and the boxing gym to stop leaks, aesthetic improvements to the front entrance, and new windows in several rooms.

Through Conceptual Design, the City will evaluate concepts ranging between the indoor pool and existing building improvements against the established Project Budget, and will determine a path forward for the full Design scope. The final project scope may by fully focused on the Indoor Pool, fully focused on improvements to the existing building, or it may be a mix of both depending on budget utilization among other factors.

In summary, key aspects of the design of this project may include:

- A new enclosure for the current outdoor pool to convert it to an indoor pool which can be used year-round, including all required HVAC, MEP, and Fire Protection equipment.
- Total replacement of the pool's water supply, filtration, and drainage systems.
- Removal of pool drainage systems from the boxing gym.
- Renovations to the existing recreation center building including:
  - Repairing leaks in the roof
  - Replacing the existing bathroom floors with new tile
  - Repairs to existing shower plumbing
  - Exterior front entrance aesthetic improvements
  - New windows in community rooms, snack room, and director's office
  - Updated finishes including painting and wall coverings, with some components offering coordination possibilities with the Providence Art, Culture, and Tourism Department.
  - HVAC improvements throughout the building, including the gym.
- Renovations to the boxing gym, including:
  - Installing a new HVAC system in the boxing gym to provide efficient heat during the winter and cooling in the summer.
    - $\circ$  Repairing leaks in the roof.

The City currently has a budget of \$6,120,000.00 for this work. Designs must be based on completion of construction by Q3 of 2026. Suggested phasing of construction of the different elements will be a critical part of the design process.



#### **CONSULTING, ARCHITECTURAL, AND ENGINEERING SERVICES**

The awarded respondent shall be prepared to provide the following services upon Contract award, as necessary to meet the project goals:

- 1. Complete Design Phase services, defined by the following phases
  - a. Conceptual Design
    - i. Assist the City in developing an Owner's program. Perform preliminary evaluation of the Owner's schedule, budget, Project site, proposed procurement, and delivery method to ascertain the requirements of the Project.
    - ii. Develop multiple concepts for evaluation and selection by the Owner including preliminary designs illustrating the scale and relationship of the Project components.
  - b. Schematic Design
    - i. Prepare Schematic Design Documents for the Owner's approval, consisting of a Site Plan (where appropriate), preliminary Building Plans, Sections, and Elevations. Documents may include study models, perspective sketches, or digital representations. Preliminary selections of major building systems and construction materials shall be noted on the drawings or described in writing.
    - ii. Consider sustainable design alternatives.
    - iii. Consider the value of alternative building materials, systems, and equipment in adherence with the Project Budget. Identify potential supply chain issues and availability of materials.
  - c. Design Development
    - i. Prepare Design Development Documents for the Owner's approval, consisting of plans, sections, elevations, typical construction details, and diagrammatic layouts of building systems to define the size and character of the Project as to architectural, structural, mechanical, and electrical systems, and others as needed. Documents shall also include outline specifications identifying major materials and systems.
  - d. Construction Documents
    - i. Prepare Construction Documents for the Owner's approval, consisting of drawings and specifications setting forth in detail the quality levels and performance criteria of materials and systems and other requirements for the Construction of the Project.
    - ii. Incorporate design requirements of governmental authorities having jurisdiction.
- 2. Professional Cost Estimating Services
  - a. Prepare a professional cost estimate at the close of each Design Phase listed above in order to confirm adherence to the Project Budget for Construction. These will be living estimates updated regularly as changes are made to the design.
- 3. Bid Support Services
  - a. Assist the City in development of an RFP for General Contractors for Construction
  - b. Attend a Pre-Bid Conference
  - c. Respond to any RFIs pertaining to the RFP for Construction
  - d. Assist the City in developing and publishing Addenda to the RFP
  - e. Participate in Bid Descope meetings
- 4. Construction Administration and Closeout Services
  - a. Document Control
  - b. Respond to Requests for Information (RFIs)
  - c. Issue Architect's Supplemental Instructions (ASI)
  - d. Issue Construction Change Directives (CCD)
  - e. In-depth review and response to Submittals and Shop Drawings to assure compliance
  - f. Review and process Change Order Requests
  - g. Review and certify Contractor Payment Applications
  - h. Review material test reports and notify Owner and Contractor of non-compliance



- i. Assure that As-Built/Record Drawings are maintained throughout the project
- j. Perform frequent site observations and provide detailed field reports complete with action items
- k. Attend on-site Construction Progress Meetings at minimum bi-weekly intervals
- 1. Provide Substantial and Final Completion services including issuance of Punch Lists

#### PROPOSAL EVALUATION

Responses will be evaluated in two (2) parts for a maximum score of one hundred (100) points. Part One is defined as the Technical Proposal for Qualification and is worth eighty (80) points maximum. Part Two is defined as the Professional Cost Proposal and is worth twenty (20) points maximum. See pages 2-3 of this RFP for bid package submission instructions.

#### Part One – Technical Proposal for Qualification (80 points maximum)

Technical proposals will be evaluated based on the following criteria:

- 1. Experience of the Firm and Project Principals (40 points maximum)
  - a. Provide the name of each company and company structure comprising the Design Team, including Sub-Consultants and any proposed MBE and WBE firms. Identify the indicated role of each participant included.
  - b. Provide an organizational chart identifying companies responsible for major functions to be performed in designing and constructing the Project. Identify key personnel by name and affiliation, and display the functional structure of the organization.
  - c. Provide a description of each Design Team member's experience and qualifications on Projects of similar size and scope.
  - d. Provide separate resumes for all key management staff of the Design Team.
  - e. Describe the current design backlog of each Design Team member and the capacity to perform the scope of work on this Project.
- 2. Project Approach (30 points maximum)
  - a. Provide a detailed and organized narrative explanation summarizing the respondent's understanding of the Project and outlining the Design Team's proposed approach.
  - b. Identify key issues, constraints, challenges, and opportunities facing the Project.
  - c. Provide a rough schedule outlining how your firm anticipates meeting the Q3 2026 Construction Completion deadline.
- 3. References (10 points maximum)
  - a. Provide a minimum of three references of previous owners or clients with whom the key personnel have worked within the past five (5) years on similar projects. List the name, position, company or agency, current phone and email address for each reference.

Firms determined to be responsive in their bids and meeting all bid requirements will be invited for in-person interviews at Providence City Hall between December 20<sup>th</sup>, 2023 and January 3<sup>rd</sup>, 2024. This expedited timeline is necessary for the City to meet grant deadlines for award of design services.

Technical evaluations will be scored prior to opening of the Cost Proposals, and firms must score a minimum threshold of sixty-five (65) points in order for their Cost Proposals to be opened. Firms scoring less than threshold sixty-five (65) points will be disqualified from the solicitation.

#### Part Two - Professional Cost Proposal (20 points maximum)

The project fees presented shall include all costs to provide complete and full services anticipated and defined in this RFP including additional Team Members that may not be defined herein that the Design Team feels is required to be part of the team to successfully accomplish the project.

The proposal with the lowest opened Anticipated Total Design Fee (item D on the Cost Proposal Bid Form, page 13 of this RFP) shall receive the full 20 points. The other opened Professional Cost Proposals shall be allocated points according to the following formula:



Awarded Points for Cost Proposal = ((Lowest Anticipated Total Design Fee) x 20) / (Firm's Anticipated Total Design Fee)

For example, if the lowest Anticipated Total Design Fee is \$200,000.00, the awarded points for a proposal with an Anticipated Total Design Fee of \$300,000.00 would be:  $(200,000 \times 20) / (300,000) = 13.3$ .

#### **PROVISIONS OF THIS PROJECT**

- Upon the Issuance of the Award from the Board of Contract the City shall issue a Contract to be executed by the City and the vendor incorporating the bid specifications. All Provisions of the Specifications are binding.
- Any Permits Required by the City of Providence and/or State of Rhode Island Shall be Obtained by the Vendor Permit Fees by the City of Providence Shall be Waived the State ADA Fee Must be Paid
- The Davis Bacon Act Applies– Prevailing Wages Must Be Paid for On Site Hours On-Site Interviews will be Conducted During the Project Employees Shall be Advised of the Prevailing Wage Rates Prior to Mobilization on Site.
- All On-Site Personnel Shall be Licensed (If Required) and Shall have Proof of All Licenses Required by the State of Rhode Island to Perform the Work Required

Questions regarding this bid package shall be submitted via e-mail to **Chevell Burgess** at <u>cburgess@providenceri.gov</u> and **Ben Lobaugh, Capital Improvement Project Manager** at <u>blobaugh@providenceri.gov</u>, no later than five (5) working days before the bid opening date, on December 11<sup>th</sup>, 2024.

Ben Lobaugh is the project contact and can be reached at 401-680-5548.



## SUPPLEMENTAL INFORMATION

If the issuing department for this RFP determines that your firm's bid is best suited to accommodate their need, you will be asked to provide proof of the following prior to formalizing an award.

An inability to provide the outlined items at the request of the department may lead to the disqualification of your bid.

This information is <u>NOT</u> requested to be provided in your initial bid that you will submit to the City Clerk's office by the "date to be opened" noted on page 1. This list only serves as a list of items that your firm should be ready to provide on request.

<u>All bids submitted to the City Clerk become public record</u>. Failure to follow instructions could result in information considered private being posted to the city's Open Meetings Portal and made available as a public record.

## You must be able to provide:

- Business Tax ID will be requested after an award is approved by the Board of Contract and Supply.
- Proof of Insurance.
- Certificate of Good Standing with the Rhode Island Secretary of State.
- State of Rhode Island Contractor's License



#### **CITY OF PROVIDENCE STANDARD TERMS & CONDITIONS**

- 1. The terms "you" and "your" contained herein refer to the person or entity that is a party to the agreement with the City of Providence ("the City") and to such person's or entity's employees, officers, and agents.
- 2. The Request For Proposals ("RFP") and these Standard Terms and Conditions together constitute the entire agreement of the parties ("the Agreement") with regard to any and all matters. By your submission of a bid proposal or response to the City's RFP, you accept these Standard Terms & Conditions and agree that they supersede any conflicting provisions provided by bid or in any terms and conditions contained or linked within a bid and/or response. Changes in the terms and conditions of the Agreement, or the scope of work thereunder, may only be made by a writing signed by the parties.
- 3. You are an independent contractor and in no way does this Agreement render you an employee or agent of the City or entitle you to fringe benefits, workers' compensation, pension obligations, retirement or any other employment benefits. The City shall not deduct federal or state income taxes, social security or Medicare withholdings, or any other taxes required to be deducted by an employer, and this is your responsibility to yourself and your employees and agents.
- 4. You shall not assign your rights and obligations under this Agreement without the prior written consent of the City. Any assignment without prior written consent of the City shall be voidable at the election of the City. The City retains the right to refuse any and all assignments in the City's sole and absolute discretion.
- 5. Invoices submitted to the City shall be payable sixty (60) days from the time of receipt by the City. Invoices shall include support documentation necessary to evidence completion of the work being invoiced. The City may request any other reasonable documentation in support of an invoice. The time for payment shall not commence, and invoices shall not be processed for payment, until you provide reasonably sufficient support documentation. In no circumstances shall the City be obligated to pay or shall you be entitled to receive interest on any overdue invoice or payment. In no circumstances shall the City be obligated to

pay any costs associated with your collection of an outstanding invoice.

- 6. For contracts involving construction, alteration, and/or repair work, the provisions of applicable state labor law concerning payment of prevailing wage rates (R.I. Gen. Laws §§ 37-13-1 et seq., as amended) and the City's First Source Ordinance (Providence Code of Ordinances §§ 21-91 et seq., as amended) apply.
- 7. With regard to any issues, claims, or controversies that may arise under this Agreement, the City shall not be required to submit to dispute resolution or mandatory/binding arbitration. Nothing prevents the parties from mutually agreeing to settle any disputes using mediation or non-binding arbitration.
- 8. To the fullest extent permitted by law, you shall indemnify, defend, and hold harmless the City, its employees, officers, agents, and assigns from and against any and all claims, damages, losses, allegations, demands, actions, causes of action, suits, obligations, fines, penalties, judgments, liabilities, costs and expenses, including but not limited to attorneys' fees, of any nature whatsoever arising out of, in connection with, or resulting from the performance of the work provided in the Agreement.
- 9. You shall maintain throughout the term of this Agreement the insurance coverage that is required by the RFP or, if none is required in the RFP, insurance coverage that is considered in your industry to be commercially reasonable, and you agree to name the City as an additional insured on your general liability policy and on any umbrella policy you carry.
- 10. The City shall not subject itself to any contractual limitations on liability. The City shall have the time permitted within the applicable statute of limitations, and no less, to bring or assert any and all causes of action, suits, claims or demands the City may have arising out of, in connection with, or resulting from the performance of the work provided in the Agreement, and in no event does the City agree to limit your liability to the price of the Agreement or any other monetary limit.
- The City may terminate this Agreement upon five
   (5) days' written notice to you if you fail to observe any of the terms and conditions of this Agreement, or if the City believes your ability to perform the



terms and conditions of this Agreement has been materially impaired in any way, including but in no way limited to loss of insurance coverage, lapsing of a surety bond, if required, declaration of bankruptcy, or appointment of a receiver. In the event of termination by the City, you shall be entitled to just and equitable compensation for any satisfactory work completed and expenses incurred up to the date of termination.

- 12. Written notice hereunder shall be deemed to have been duly served if delivered in person to the individual or member of the firm or entity or to an officer of the entity for whom it was intended, or if delivered at or sent by registered or certified mail to the last business address known by the party providing notice.
- 13. In no event shall the Agreement automatically renew or be extended without a writing signed by the parties.
- 14. You agree that products produced or resulting from the performance of the Agreement are the sole property of the City and may not be used by you without the express written permission of the City.
- 15. For any Agreement involving the sharing or exchange of data involving potentially confidential and/or personal information, you shall comply with any and all state and/or federal laws or regulations applicable to confidential and/or personal information you receive from the City, including but not limited to the Rhode Island Identity Theft Protection Act, R.I. Gen. Laws § 11-49.3-1, during the term of the Agreement. You shall implement and maintain appropriate physical, technical, and administrative security measures for the protection of, and to prevent access to, use, or disclosure of, confidential and/or personal information. In the event of a breach of such information, you shall notify the City of such breach immediately, but in no event later than twenty-four (24) hours after discovery of such breach.
- 16. The Agreement is governed by the laws of the State of Rhode Island. You expressly submit yourself to and agree that any and all actions arising out of, in connection with, or resulting from the performance of the Agreement or relationship between the parties shall occur solely in the venue and jurisdiction of the State of Rhode Island or the federal court located in Rhode Island.
- 17. The failure of the City to require performance of any provision shall not affect the City's right to

require performance at any time thereafter, nor shall a waiver of any breach or default of this Agreement constitute a waiver of any subsequent breach or default or a waiver of the provision itself.

18. If any term or provision of this Agreement, or the application thereof to any person or circumstance shall, in any extent, be invalid or unenforceable, the remainder of this Agreement shall not be affected thereby, and each term and provision shall be valid and enforceable to the fullest extent permitted by law.